



GLOCET CORPORATION

A NETWORK OF COMPANIES

CORPORATE LOGO



THE CORPORATE INVESTMENT POLICY

G-SPACE





GLOCET CORPORATION

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CORPORATE INVESTMENT POLICY

ARTICLE I: STATEMENT OF SHARE CAPITAL FUNDING NEEDED

In regard to the Company Funding Needs, The Corporation seeks to raise USD. 216,000,000,000.00 (Two Hundred and Sixteen Billion US dollars Only), in Various Forms of Funding, ranging from Angel Investment Funding, Venture Capital Funding, Private Equity Funding, and Selling of Company Shares on Various International Security Exchange Markets.

Hence the Investment Amount of Funding needed is, **USD.216,000,000,000.00 (Two Hundred and Sixteen Billion US dollars only).**

ARTICLE II: SHAREHOLDER INVESTMENT MODULE

The company seeks Investment Funding in the Following Module:

Holding shares With the Company

- A. The Company has 84,400,000 Shares, authorized. Therefore, this is to be Issued Out to Shareholders or Investors, to the Extend of Investment under Our Terms and Conditions of Investment as Provided herein in this Corporate Investment Policy.
- B. The Total Number of Available shares held by an Investor/Shareholder shall represent the Shareholder's Total Percentage of Ownership of the Corporation.
- C. Each Share has a value of USD.2,500 (Two Thousand, Five Hundred US Dollars) may be Equivalent to Ksh.250,000 (Two Hundred and Fifty Thousand Kenya Shillings)

ARTICLE III: COMPANY DIVIDEND POLICY

NO DIVIDEND POLICY

The Corporation Adopts the **No Dividend Policy**, where the Company will Pay No Dividends to Shareholders irrespective of its Profit or Loss.

The Payout ratio will be 0%. The Corporation will retain the total Earnings. It will reinvest in the Company's Business model and Expand it at an increased rate without hurdling issues like liquidity.



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The Company gets its Funds through the Earnings for Shareholders, which is Cheaper Cost of Financing, increasing Profit

The Shareholders Invest in the Corporation following No Dividend Policy with the aim that their Total Value of Investment will increase with the Company's Growth.

For them (Investors), appreciation in Share Price is more important than regular dividends.

The class of Investors investing in the Corporation are generally young or Middle ages or Individuals who are not bent on regular Income

ARTICLE IV: COMPANY SHARE OWNERSHIP STRUCTURE

A. Corporation Number of Authorized Shares

The Company seeks to Raise Share Capital of a Total Amount, of \$216,000,000,000.00 (Two Hundred and Sixteen Billion US, Dollars).

The Company has Valued its Shares at a Cost of \$2,500 (Two Thousand Five Hundred US, Dollars) per Share.

The Share Capital Converted into Number of Shares, the Corporation has therefore Authorized a total of 84,400,000 (Eighty-Four Million, Four Hundred Thousand) Shares, of Total Market Value of \$216,000,000,000.00 (Two Hundred and Sixteen Billion US dollars)

Unit Value /Currency	No. of Authorized Shares	Value Per Share	Share Capital Value
USD.	84,400,000	USD.2,500	USD.216,000,000,000.00
KSH.	84,400,000	Ksh.250,000	

B. Company Share Ownership Structure

In Order to retain the Control of the Corporation and retain Voting rights, to lead the Company to Deliver its Goals and Objectives, and Maximize the baselines of the Company Investors and Shareholders, the Corporation therefore Reserves 57% of its Total Share Ownership and 79% Voting Rights for the Founder, CEO, and President of the Glocet Corporation (the "Corporation") – A Network of Companies





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Therefore, with the Corporation's Total Share Ownership of 84,400,000 Shares with Equivalent Market Value of 216,000,000,000.00 (Two Hundred and Sixteen Billion US dollars), the Founder, CEO, and President of the Corporation Owns a Total of 48,108,000 (Fouty-Eight Million One hundred and Eight Thousand) Shares of Market Value Equivalent to \$120,270,000,000.00 (One Hundred and Twenty Billion, Two Hundred and Seventy Million US. Dollars)

In order to Unify the interests of Directors with the Interests of Company Investors and Shareholders, the Company requires the Directors to Hold a Significant Number of Shares in the Corporation as one of the forms of their Compensation. This is to align their Interests with the Interests of the Shareholders and to make Sound Financial Decisions in the best interest of the Company and its Investors and Shareholders.

Each Director is required to Hold threshold Company Stock Ownership of Market Value Equivalent to \$2,000,000,000.00 (Two Billion US dollars). With the Company Shares Valued at \$2,500, per Share.

Each Company Director is therefore Required to hold a Threshold of 800,000 Shares of Market Value Equivalent to \$2,000,000,000.00 (Two Billion US dollars)

The Company Board of Directors is to Have a Minimum of 12 (Twelve) Board of Directors Board Members. The Board Membership would however Increase as the Board would Deem Appropriate.

The Corporation, therefore, Reserves a Total of 9,600,000 (Nine Million, Six Hundred Thousand) Shares for Its Supervisory Board of Directors Board Members (Non-Employee Directors), and an Additional 5,000,000 (Five Million) Shares for its Executive Board of Directors Board Members (Senior Executives)

The Company Further Reserves a Total of 10,000,000 (Ten Million) Shares for its Other Employees who would wish to Hold Company Shares through various Company stock ownership Options available for them

The Corporation therefore Reserves a Total of 72,708,000 (Seventy-two Million, Seven Hundred and Eight Thousand) Shares of Market Value Equivalent to \$181,770,000,000.00 (One Hundred and Eighty-One Billion, Seven Hundred and Seventy Million US dollars) for the Founder, CEO, and President and its Directors, Senior Executives and Other Employees in the Corporation. Based on this Company Share Ownership Structure, the Corporation Reserves a Total of 86.15% Ownership of the Corporation for its Management.



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Unit Value /Currency	No. of Authorized Shares	Value Per Share	Share Capital Value	Company Total Stock % Ownership Reserved for the Founder, CEO, & President of the Corporation	Company Total Stock % Ownership Reserved for the Board & Management	Company Total Stock % Ownership Reserved for the Company President, Board & Management
USD.	84,400,000	USD.2,500	USD.216,000,000,000.00	57%	29.15%	86.15%

ARTICLE V: NUMBER OF SHARES AVAILABLE

A. Number of Shares Available for Investors and Shareholders

With a total of 72,708,000 (Seventy-Two Million and Seven Hundred and Eight Thousand) Shares Reserved for the Company Management, Out of a Total of 84,400,000 Shares Authorized, therefore the Total Number of Shares Available for Investors and Shareholders is 11,692,000 (Eleven Million, Six Hundred and Ninety -Two Thousand) Shares of Market Value Equivalent to \$29,230,000,000.00 (Twenty-Nine Billion, Two Hundred and Thirty Million US. Dollars)

The Corporation's Share Ownership Available for Investors and Shareholders therefore is 11,692,000 Shares, Equivalent to a Total of 13.85% Ownership of the Corporation, Available for Investors and Shareholder

Unit Value /Currency	No. of Authorized Shares	Value Per Share	Share Capital Value	Company Total Stock % Ownership Reserved for the Company President, Board & Management	Company Total Stock % Ownership Available for Investors & Shareholders	Company Total Number of Share Ownership of the Corporation Available for Investors & Shareholders
USD.	84,400,000	USD.2,500	USD.216,000,000,000.00	86.15%	13.85%	11,692,000

B. Investment Threshold and Limit

An Investor, Financier, and or Funder ("the Shareholder") can hold an Available Number of Company Shares of equivalent Market Value within a range of \$100,000.00 (One Hundred Thousand US dollars), Minimum to \$20,000,000,000.00 (Twenty Billion US. Dollars) Maximum

With the Company Shares Valued at \$2,500 (Two Thousand, Five Hundred US Dollars), the Minimum Share Ownership an Investor can hold with the Company is 40 (Forty) Shares of Market Value Equivalent to \$100,000.00 (One Hundred Thousand US Dollars), and Maximum of 8,000,000 (Eight Million) Shares of Market Value Equivalent to \$20,000,000,000.00 (Twenty Billion US. Dollars)

Based on this Company Shareholder Stock Ownership Structure, the Shareholder can Own a Minimum of 40 Shares, Equivalent to 0.000047% of the Total Ownership of the Corporation, and a Maximum of 8,000,000 Shares, Equivalent to 9.48% of the Total Ownership of the Corporation



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Unit Value /Currency	No. of Authorized Shares	Value Per Share	Minimum Numbers of Share Ownership	Minimum % Share Ownership	Company Minimum Share Market Value	Maximum Numbers of Share Ownership	Maximum % Share Ownership	Company Maximum Share Market Value
USD.	84,400,000	USD.2,500	40	0.000047%	\$100,000.00	8,000,000	9.48%	\$20,000,000,000.00

C. Investor/Shareholder Percentage Ownership of the Corporation

The Total Number of Available Shares held by the Company Shareholder and its Correspondent Market Value shall Represent the Percentage of the Shareholder's Total Ownership of the Corporation

ARTICLE VI: INVESTMENT

A. Investor's Background Information

Please note the following applicable sections must be completed by the Investor

Investor's Name:				Occupation:				
Birth Date:		Year:		Month:		Day:		
Name of Parent/Guardian:								
Sex:		Male: <input type="checkbox"/>		Female: <input type="checkbox"/>				
Marital Status:		Married: <input type="checkbox"/>		Single: <input type="checkbox"/>		Unmarried: <input type="checkbox"/>		Divorced: <input type="checkbox"/>
Mailing Address								
City:			Postal Code:			Country:		
Home Phone:				Mobile Phone:				
Fax:				Email:				



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B. Investor's Heir / Next of Kin Background Information

The Investor's Heir or Next of Kin's Information. Please Provide at least two Heirs / Next of Kins under this Section

First Heir / Next of Kin's Name:				Occupation:	
Birth Date:	Year:	Month:	Day:		
Name of Parent/Guardian:					
Sex:	Male: <input type="checkbox"/>	Female: <input type="checkbox"/>			
Marital Status:	Married: <input type="checkbox"/>	Single: <input type="checkbox"/>	Unmarried: <input type="checkbox"/>	Divorced: <input type="checkbox"/>	
Mailing Address:					
City:		Postal Code:		Country:	
Home Phone:			Mobile Phone:		
Fax:			Email:		

C. Investor's Second Heir or Next of Kin

The Investor's Second Heir or Next of Kin's Information.

Second Heir / Next of Kin's Name:				Occupation:	
Birth Date:	Year:	Month:	Day:		
Name of Parent/Guardian:					
Sex:	Male: <input type="checkbox"/>	Female: <input type="checkbox"/>			
Marital Status:	Married: <input type="checkbox"/>	Single: <input type="checkbox"/>	Unmarried: <input type="checkbox"/>	Divorced: <input type="checkbox"/>	
Mailing Address					
City:		Postal Code:		Country:	
Home Phone:			Mobile Phone:		
Fax:			Email:		



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D. Investor's Investment Information

Unit Value /Currency	No. of Authorized Shares	Value Per Share	Share Capital Value	Available No. of Shares for Investors / Shareholders	Available Shares Capital Value for Investors / Shareholders
USD.	84,400,000	USD.2,500	USD.216,000,000,000.00	11,692,000	\$29,230,000,000.00
KSH.	84,400,000	Ksh.250,000		24,352,000	

Please Select your Preferred Currency of Investment: USD.: KSH: OTHER:

Please Indicate the Number of Shares You would like to Hold with the Company: _____

Write the Number of Shares in Words, ending with the Word 'Only': _____

Given the Share Value of Each Share is USD. 2,500 or Khs.250,000, depending on your Selected Investment Currency, Please Indicate the Share Capital Value of the Shares you Hold, ending with '.00': _____

Write the Share Capital Value of the Shares you Hold in Words Ending with the Word 'Only': _____

ARTICLE VII: CONFIDENTIAL INFORMATION

A. The Investor understands that the Confidential Information and Proprietary Data are trade secrets of the Company and must always take reasonable steps in order to protect the confidentiality of said information.

C. The Investor agrees not to use any Confidential Information or Proprietary Data for their personal benefit or for the benefit of others during their Investment.

D. The Investor agrees Confidential Information and Proprietary Data is the exclusive property of the Company and will not remove it from the premises of the Company under any circumstances unless granted prior written approval by the Company. If it is removed, then upon the End of this Investment, the Investor must return the information and data and must not make any copies.



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E. The Investor agrees that notes, notebooks, computer disks, and other devices that contain Confidential Information or Proprietary Data are the property of the Company

F. The Investor agrees that he or she will not disclose to any person or entity, either directly or indirectly, the Confidential Information or Proprietary Data. Any use or disclosure of Confidential Information or Proprietary Data is cause for action by the court of the State of Corporate Employee State / Country of Investment or a federal court.

G. All Information Regarding the Affairs or Business Matters of the Company (and of Any other Relevant Affiliate and/or Business Associate of the Company) – Concepts, Working Methods, Clients’ Portfolios, Strategies – that Come to your Knowledge by Reasons of Your Investment is Deemed to be Confidential and Considered a Trade Secret.

H. You Shall be Required to Maintain Strict Confidentiality of Such Information and Data that may Come to your Possession or Knowledge by Virtue of the Engagement, use it only as may be Required in the Normal Course of your Investment and Shall not Disclose or Divulge any Information or Data, without Prior Consent of Officer of the Corporate.

I. You Are Required to Maintain the Highest Order of Discipline and Secrecy as Regard to the Work of the Company and/or its Subsidiaries or Associate Companies. By signing this Agreement, You Agree to keep all such information Private and Confidential to the Company.

J. You Shall at All times keep the Details of your Dividends and Investment Bonus and Benefits at the Company Strictly and shall not Disclose Such Details to Any other Person within the Company.



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K. You Shall Use the Company Name, Logos, Trademarks, or other Identifiers Strictly in the Manner Permitted by the Company to the Extent Required.

L. You shall at All times, Whether During the End of your Investment Act with Utmost Fidelity and shall not Disclose or Divulge any Such Confidential Information to Third Parties or Make use of Such Information for your Own Benefit or the Benefit of a Third Party, Either during the Term of Investment or thereafter. This Clause Applies during the Investment and Continues for 24 Months After the Expiry or Completion of your Investment Period with the Company. Failure to Adhere will Invite Legal Action by the Company.

M. You will Not Publish Any Article, Statement or Any Lecture or Broadcast or Make Any Communication to the Press including Magazine Publication Relating to the Company's Products or to Any Matter with Which the Company May be Concerned unless you have Previously Applied and Obtained the Written Permission from the Company Management.

N. Any of Our Technical or other Important Information that Might Come into Your Possession during the Continuance of your Investment with us shall not be disclosed, Divulged, or Made Public by you Even Thereafter.

O. You Will Not at Any Time, During the Investment or After Without the Consent of the Corporate Board of Directors Disclose, or Make Public Except on Legal Obligations, Any Information Regarding the Company's Affairs or Administration or Research Carried out, Whether the Same is Confided to you or Becomes Known to You in the Course of your Investment or Otherwise.

ARTICLE VIII: NATURE OF RELATIONSHIP

A. It is agreed that this Agreement DOES define the terms of the Investment, and this Agreement guarantees the continuation of the Investment Relationship between the Investor and The Corporation. Both parties understand that the Investor's relationship with the Company is terminable Upon the end of the Said Investment Period, whether the Company Bought Back the Shares Held by the Investor.



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B. The Relationship is Also Terminable upon an Investor Transferring the Held Shares to another Shareholder/Investor on Approval by the Company, and his / her share Interests and Benefits transferred to the Appointed new shareholder, therefore either the Investor or the Company has the right to terminate the relationship with prior notice, of at least One Month.

C. The Company Requests 7 (Seven) Business Days from the Date written below to Complete processing your Investment Relationship with us.

D. Upon completion of Investment Relationship Processing, the Company Requires that all Investors make their Actual Investment within Ten (10) Days from the Date of Effect of this Investment Relationship Agreement written Below. This is however according to Our Investment and other Applicable Policies. You will therefore make your Investment within said Investment Period at your Discretion.

E. If the Said Period Elapses and the Investor has not made the Investment as provided in the Terms of and Conditions of Investment Relationship Agreement between the Investor and the Company, without reasonable Communication from the Investor regarding the Same, The Company will presume that the Investor Voluntarily Terminated the said Investment Relationship with the Company.

F. If the Investor is required to make such Investment with the Company in the future, after the elapse of the Said Investment Period, the Company will repute him/her as a New Investor and, therefore will be required to start afresh the Investment Procedure with the Company, as though were new Investor.

ARTICLE IX: MISCELLANEOUS PROVISIONS

A. This Agreement ensures that successors of the Investors are binding upon the Investor's heirs, administrators, and representatives.



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B. For enforcement purposes, the provisions of this Agreement are severable. If a provision is unenforceable then it is severed from the remainder of this Agreement and the remainder of the Agreement continues to be enforceable.

C. This Agreement will be interpreted under and governed by State laws of the Country of Investment as applies to the agreement that is made and performed within the State.

D. No amendment or termination of this Agreement is binding unless it is in writing and has been signed by an authorized person of the Company.

E. You will be Required to Sign a Separate Confidentiality Agreement, to Effect the Confidentiality Relationship with the Company.

F. This Agreement is the Guarantee and proof of your Investment Relationship with Glocet Corporation – A Network of Companies.

G. This Agreement is effective as of the date written below:

ARTICLE X: EFFECT OF INVESTMENT AGREEMENT

A. This Agreement is Effective as of the Date written Below.

B. Kindly Return a Copy of This Agreement Filled and Signed by you to show your Acceptance of the Terms and Conditions of Investment.

C. Please Keep a Copy of this Agreement and any other Related Documents involved as a Future Guarantee and Proof of your Investment Relationship with us.



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In case of unforeseeable events such as death, insane or any other circumstance that may make the Investor incapacitated to continue holding Investment roles during the Continuation of the Investment Period, The Company will require the Heir or Next of Kin Provided in the Investment Agreement to Produce this Agreement, and other Related Documents as a Proof of the Incapacitated Investor, for this matter 'Principle Investor' had Investment Relationship with the Company, for the Company to process Deed of Transfer of Investment Rights and Benefits to the Presented Heir or Next of Kin who then for that Matter will be referred to as 'Appointed Investor'

We Wish you all the Very Best and Wish You a Happy, Interesting, and Rewarding Investment Journey with us.

INVESTOR

Printed Name: _____

Signature: _____

Date: _____



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For Glocet Corporation - A network of Companies

Wycliffe Wejuli,

Company President

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